LEGAL SERVICES CORPORATION BOARD OF DIRECTORS

TELEPHONIC MEETING OF THE INSTITUTIONAL ADVANCEMENT COMMITTEE

OPEN SESSION

Wednesday, October 1, 2014 5:02 p.m.

Legal Services Corporation 3333 K Street, N.W. Washington, D.C. 20007

COMMITTEE MEMBERS PRESENT:

John G. Levi, Chairperson Robert J. Grey Jr. Father Pius Pietrzyk, O.P. Herbert S. Garten (Non-Director Member) Thomas Smegal (Non-Director Member) Frank B. Strickland (Non-Director Member)

BOARD MEMBERS PRESENT:

Julie A. Reiskin Gloria Valencia-Weber

- STAFF AND PUBLIC PRESENT IN THE CORPORATION'S OFFICES:
- James J. Sandman, President
- Lynn Jennings, Vice President for Grants Management
- Wendy Rhein, Chief Development Officer
- Ronald S. Flagg, Vice President for Legal Affairs, General Counsel, and Corporate Secretary
- Atitaya Rok, Staff Attorney, Office of Legal Affairs
- Carol A. Bergman, Director, Office of Government Relations and Public Affairs
- Carl Rauscher, Director of Media Relations, Office of Government Relations and Public Affairs
- Jeffrey E. Schanz, Inspector General
- Julia Kramer, Program Counsel, Office of Compliance and Enforcement

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- 1 PROCEEDINGS
- 2 (5:02 p.m.)
- 3 CHAIRMAN LEVI: Let's open the meeting, and it
- 4 was duly noticed in the Federal Register, of the
- 5 Institutional Advancement Committee.
- 6 Could I have a motion to approve the agenda?
- 7 MOTION
- 8 FATHER PIUS: So moved.
- 9 MR. STRICKLAND: So moved.
- 10 CHAIRMAN LEVI: All in favor?
- 11 (A chorus of ayes.)
- 12 CHAIRMAN LEVI: Is Wendy there, and do you
- 13 want to -- first, I want to just say one thing before
- 14 we get started, and I don't know if this is the
- 15 appropriate place.
- But I think that we have to say thank you
- 17 loudly -- if we could see them, if you could see us
- 18 standing -- to our staff, to Wendy, to Carl, to
- 19 everyone who's there in the room, who works for LSC,
- 20 who worked at the conference. It was absolutely
- 21 extraordinary.
- 22 And if you ever work with something again as

- 1 hard as you guys worked and have the results that you
- 2 got from this one, well, I have to applaud you because
- 3 everybody who was there -- I know all of us on the
- 4 phone have our own stories. And Martha goes to a lot
- 5 of things. A few days after the conference, she said,
- 6 "You know, it is still with me."
- 7 MR. STRICKLAND: Hear hear.
- 8 CHAIRMAN LEVI: And that says it all. It says
- 9 it all.
- MS. REISKIN: Absolutely.
- 11 CHAIRMAN LEVI: So I don't know who's in the
- 12 room, but Wendy, Carl, I assume you're in the room.
- MS. RHEIN: We're both here.
- 14 CHAIRMAN LEVI: Is Jim there? Ron? All of
- 15 you. And Bernie, Julia -- everybody that we saw
- 16 running around -- Tracy, Lynn -- you were all in full
- 17 deployment and you were fantastic. And now here you
- 18 have to get off the deck and go do New York.
- Now, I have to say that timing was not exactly
- 20 our pick. But we're making the best of it, and it
- 21 looks like we're also going to be having a very good
- 22 event in New York City.

- 1 But I thought we should all take a moment, and
- 2 any of the you, the rest of the Committee members, who
- 3 want to express their own views, I've been to many
- 4 things. It was a smashing success, and thank you,
- 5 thank you, thank you.
- 6 FATHER PIUS: I agree with you there, John. I
- 7 heard a few compliments myself, and I thought Wendy did
- 8 a great job. So thanks to everybody, and we'll see you
- 9 all in New York.
- 10 MS. RHEIN: Thank you all very much.
- 11 CHAIRMAN LEVI: So with that, I simply can say
- 12 that I have certainly gotten emails and letters, which
- 13 keep coming in, and I'm sure you all have, too. And we
- 14 want to figure out how to capture the momentum and
- 15 really the profound thinking that has come from this
- 16 conference and how our Committee can be helpful to
- 17 that.
- 18 And Wendy, I thought I'd give you a chance to
- 19 talk here, and other members of the Committee should
- 20 certainly chime in.
- 21 MS. RHEIN: Sure. On my end, there are just a
- 22 few things that I wanted to touch on. As John

- 1 mentioned, we've gotten some fantastic feedback, very
- 2 supportive feedback. It seems that, to a person,
- 3 people got something out of it. And that was important
- 4 for us as well as being able to say, okay. Now we had
- 5 this fabulous event. What are we going to do in terms
- 6 of followup?
- 7 So within LSC and with this Committee, we'll
- 8 work together to evaluate what the followup needs to
- 9 be. There are some fantastic prospects and potential
- 10 partnerships that came out of this event that we need
- 11 to work on and evaluate over the next several months.
- Just some quick numbers for you. Overall, we
- 13 had about 540 people registered. They attended
- 14 different portions of the event. The highest
- 15 attendance was actually for the Vice President's
- 16 luncheon, and that was 443 people at one particular
- 17 event.
- 18 And we're doing a breakdown here of who
- 19 attended what; what different groups of people were
- 20 represented at the conference, whether it be members of
- 21 the government, academia, grantees, partners, et
- 22 cetera. So we'll have all of that available, probably

- 1 not until after the Albany meeting, but we'll have more
- 2 information to share as far as the breakout.
- In addition, I'm still working on getting
- 4 final budget numbers. We had to challenge a few things
- 5 that the hotel billed us for that were not approved.
- 6 But it looks like at this particular point we're pretty
- 7 close to being on budget, even though we had
- 8 significantly more people attend than what we expected.
- 9 Part of that was offset by the prices of some of the
- 10 tickets and sponsorships, as well as being very careful
- 11 on keeping costs down.
- 12 CHAIRMAN LEVI: Terrific. Any other
- 13 observations? Anything else from your end, Wendy?
- 14 MS. RHEIN: That's it from my end. My thought
- 15 for today overall was that we would spend more of our
- 16 time on the Communications Subcommittee items, and
- 17 considering how short our meeting is in Albany, to
- 18 cover most of the closed agenda items in Albany that
- 19 are on the Board meeting agenda, and be able to address
- 20 some of the communications issues and communication
- 21 plans today.
- 22 CHAIRMAN LEVI: That's fine.

- 1 FATHER PIUS: Actually, this is Father Pius.
- 2 One question. Are we doing any kind of followup
- 3 surveys asking people what they thought was good, what
- 4 they thought was bad, that sort of thing? Or is there
- 5 even a need to do that?
- 6 CHAIRMAN LEVI: The only thing about that,
- 7 Father Pius, I don't want people to think we're in the
- 8 business of -- we're not going to be able to do that
- 9 sort of thing every year, but certainly having some
- 10 feedback about what they found helpful.
- 11 With our limited staff resources and our
- 12 attempting to -- if you all think it's a good idea if
- 13 we took a random sample so we don't really overwhelm
- 14 people with additional work.
- 15 MS. REISKIN: What about if we just put some
- 16 feedback form on the 40th website and put something out
- 17 that it was there? And then you don't have a lot of
- 18 staff time involved in tracking stuff down.
- 19 CHAIRMAN LEVI: Well, something like that.
- 20 Yes.
- 21 MS. REISKIN: Because then we're still doing
- 22 the evaluation, which we tell our grantees to do, and

- 1 we're still saying we're open to feedback. But we're
- 2 not putting a ton of staff time into it. And that's a
- 3 fairly simple way, and then people who have something
- 4 to say will say it.
- 5 CHAIRMAN LEVI: Good. How about that? What
- 6 do you think of that, folks?
- 7 MS. RHEIN: I think we could do that. We'll
- 8 come up with a simple form and share it with you.
- 9 CHAIRMAN LEVI: Certainly. Any other comments
- 10 on --
- 11 MS. BERGMAN: And we would be glad to ask for
- 12 comments from people.
- MR. RAUSCHER: Also tweeting, and put it on
- 14 Facebook.
- 15 MS. RHEIN: Yes. Facebook, right. So we're
- 16 saying that we would create a form, get it on the 40th
- 17 site, send an email to those that attended, and just
- 18 say, there is a feedback form available; here's the
- 19 link. And then also we could put it on Facebook and
- 20 tweet it.
- 21 CHAIRMAN LEVI: Okay. Other comments?
- 22 Suggestions? Concerns?

- 1 FATHER PIUS: I think that's fine with me. I
- 2 just thought it would be nice to have a little --
- 3 MS. RHEIN: Yes.
- 4 FATHER PIUS: That would be helpful.
- 5 CHAIRMAN LEVI: I think, in terms of comments,
- 6 that we do know we had some snafus with the emailing of
- 7 the invitation. I think we've learned some things from
- 8 that. But I'm not sure how -- well, we'll be doing
- 9 some more, smaller -- like our regular events as we do
- 10 around the country in the quarter, and we may add a few
- 11 here and there. I doubt we're going to have anything
- 12 of this magnitude.
- MS. REISKIN: It's something to file for the
- 14 50th. It won't be us doing it; it'll be a different
- 15 Board, but --
- 16 CHAIRMAN LEVI: Yes. But who knows. At the
- 17 rate confirmations are going, Julie --
- 18 (Laughter.)
- MS. RHEIN: Julie, to address that, over the
- 20 last few weeks of the planning, I started keeping a
- 21 running list of things I would do differently if we
- 22 were doing this again.

- 1 MS. REISKIN: Oh, great.
- MS. RHEIN: So we can add that to some kind of
- 3 a memo to file.
- 4 MS. REISKIN: I also think that the vast
- 5 majority, if not all, of the feedback will be very
- 6 positive. And I think that's a nice thing for us to
- 7 just keep that we can share with Congress, we can share
- 8 with other people, because even some of the people that
- 9 I've experienced as being thought of as our harshest
- 10 critics were just blown away and very, very positive.
- MS. RHEIN: Good.
- MS. BERGMAN: We also have followup --
- 13 CHAIRMAN LEVI: Yes. In New York, I'm happy
- 14 to say that two people who could not come, could not be
- on the panels in Washington for a variety of reasons,
- 16 are going to be on the panel. So Shari Redstone will
- 17 be on the panel, and so will Randy Milch from Verizon.
- 18 And we're very happy about that.
- 19 And the dean of NYU is coming and speaking,
- 20 and so is Congressman Nadler. So this should be a good
- 21 event, and the room is filling up. But if you have
- 22 people you want to have invited, please make sure that

- 1 Wendy has them because, hey, the room has space for
- 2 180, and I believe there's almost a hundred acceptances
- 3 already.
- 4 So please, if you have additional names that
- 5 you want invited -- it's certainly at a time of day in
- 6 New York that seems attractive to people and folks are
- 7 interested in coming.
- 8 MS. REISKIN: This is Julie. I would just ask
- 9 that we make sure to invite the client board members of
- 10 our programs in the area but specifically, not
- 11 necessarily through the ED but specifically. And I'm
- 12 happy to do that if you get me contact info.
- 13 CHAIRMAN LEVI: It's only one program, isn't
- 14 it, in New York City? It's Raun Rasmussen's program?
- 15 PRESIDENT SANDMAN: Yes.
- 16 CHAIRMAN LEVI: And I hope that he's done
- 17 that.
- 18 PRESIDENT SANDMAN: Well, they actually have
- 19 this unusual organizational structure where have
- 20 sub-organizations under Legal Services New York City,
- 21 each of which has its own board. So we should invite
- 22 all of those, not only the big board for Legal Services

- 1 New York City but the sub-boards as well.
- 2 CHAIRMAN LEVI: Yes. Well, once we do that,
- 3 the room could be full.
- 4 MS. RHEIN: They have all been invited.
- 5 CHAIRMAN LEVI: They have been? Oh, okay.
- 6 MS. RHEIN: They have all been invited. Raun
- 7 provided us with an extensive list. So they were all
- 8 invited.
- 9 MS. REISKIN: Great.
- 10 CHAIRMAN LEVI: So I quess we're on agenda
- 11 item 3, then. Julie?
- MS. REISKIN: You want me to just report on
- 13 the Subcommittee meeting we had now?
- 14 CHAIRMAN LEVI: Yes. Please do.
- MS. REISKIN: Okay. Yes. We had a brief, our
- 16 first, Subcommittee meeting, and we talked about --
- 17 there was a lot of praise about the event, of course.
- 18 Carl presented on the strategy that has been going
- 19 around and that has been very successful on op-eds.
- 20 And there was a lot of desire by Board members
- 21 on Carl to really pivot off the event by having quotes,
- 22 by taking some of the better quotes and really using

- 1 them getting them out there, giving Board members some
- 2 lists of quotes that we can be using to get really
- 3 good, consistent messaging out there.
- 4 And then we discussed a moving-forward
- 5 strategy that I believe would look at creating a
- 6 calendar of sorts, where we would take some of the
- 7 better op-eds and pivot off of those -- there might be
- 8 one on veterans' issues or foreclosure or whatever --
- 9 and then try and come up with some themes where we can
- 10 take an issue and then move it into the more mainstream
- 11 media, which is in this day and age often the social
- 12 media.
- So if it's something like housing, we could
- 14 take a couple of different topics. We could take
- 15 foreclosures. We could take evictions. We could
- 16 profile both lawyers and clients. That client panel
- 17 was very effective.
- I think we could get those kinds of stories,
- 19 really put them out there, and -- we haven't gotten to
- 20 the details of this -- figure out a way to then engage
- 21 people back by using Twitter or Facebook. And you
- 22 could have even a photojournalism thing with Instagram.

- 1 And we just had a talk on it on a very broad level; we
- 2 haven't gotten into the details of it.
- 3 But the point would be to come up with a
- 4 calendar for a few months, look at do we need to change
- 5 anything in our current social media policy or
- 6 strategy, and then measure and evaluate -- do it for
- 7 several months, then measure and evaluate and see if
- 8 that is increasing engagement, which really would be
- 9 the whole point of this, is to increase engagement
- 10 about civil legal aid and get it in the mainstream --
- 11 continue to include and engage the legal community, of
- 12 course, but get it beyond that. And we have to measure
- 13 that by looking at the analytics.
- 14 LSC has a program or contract where they get
- 15 right now any time there's anything, I think, in print
- 16 media about Legal Services. They either have or are
- 17 about to expand that to social media. I don't know,
- 18 Carl, if you've done that already or are going to, but
- 19 so that we have someone that's really tracking every
- 20 time our issues are mentioned.
- 21 And that's what we talked about. We need to
- 22 have some discussion about membership in closed

- 1 session. What did I miss? Anything, John?
- 2 CHAIRMAN LEVI: Carl, anything she missed?
- 3 MR. RAUSCHER: No. The documents I sent
- 4 around were updates of documents we used at that
- 5 meeting and incorporated a lot of discussion from that
- 6 meeting into the updates. And they follow some of the
- 7 lines that Julie just talked about.
- 8 MS. REISKIN: And also, we also want to find a
- 9 way, when the videos of the panels, particularly some
- 10 of the better ones -- like a lot of people talked about
- 11 that CEO panel as being one of the better ones.
- I mean, they were all good. But we want to
- 13 make sure that when they're all up and ready, that
- 14 we're promoting that and getting that out there and
- 15 encouraging our programs to use that.
- And I guess the only other thing that was
- 17 talked about is that I had a lot of comments from
- 18 programs while I was at the event of people saying that
- 19 they wanted a way to be engaged.
- 20 And I was hoping that the Communications
- 21 Subcommittee would be a way very positively to engage
- 22 people without causing a big ton of work, but things

- 1 like re-tweeting, re-posting, asking them to send in
- 2 stories. The programs seem to really like that, and I
- 3 think that's a very good, positive way that we can be
- 4 engaging with them.
- 5 And that is really modeling best practice for
- 6 communication, modeling particularly what are the
- 7 messages and the words that we need to use to promote
- 8 civil legal aid.
- 9 CHAIRMAN LEVI: I think all the articles
- 10 you've sent us, and John Grisham's nice op-ed, were
- 11 really very compelling. I don't know what others felt,
- 12 but --
- MS. REISKIN: Oh, yes.
- 14 CHAIRMAN LEVI: And you may know I invited
- 15 Grisham to speak. He couldn't at the 40th, but I think
- 16 that he's out there. Some time, whether he's able to
- 17 speak at one of our meetings or possibly, Carl, be
- 18 available for an interview or something --
- MR. RAUSCHER: We could pursue that.
- 20 CHAIRMAN LEVI: Folks like this. Yes. I know
- 21 how busy everybody's been. And again, this is
- 22 exemplary work, and we appreciate it.

- 1 Any other comments or questions about the --
- 2 Carl, you have a report, I guess. Julie, were you done
- 3 and then Carl's next, or not? I just want to make
- 4 sure. Julie, you were finished at that point. Right?
- 5 MS. REISKIN: Yes. Yes.
- 6 MR. RAUSCHER: Okay. Let me just amplify on a
- 7 few things that Julie said and refer to some of the
- 8 things in the documents that I think are just
- 9 noteworthy.
- 10 Among the clips is a fairly robust coverage of
- 11 the 40th anniversary, beginning from the calendar
- 12 anniversary itself and extending through here. I
- 13 wanted to call your attention to two things. John's
- 14 already mentioned the John Grisham op-ed. Another one
- 15 came out today in the New York Law Journal that Raun
- 16 Rasmussen wrote that's really good.
- 17 So we have placed nine of those op-eds now,
- 18 and we're moving forward. I just wanted everybody to
- 19 know how responsive the EDs have been when we have
- 20 reached out and asked them to cooperate in this
- 21 enterprise. It's really encouraging.
- I also wanted to point out in the clip file,

- 1 you'll see a lot of coverage of our Pro Bono Innovation
- 2 Fund grants, which we distributed at the conference.
- 3 This is largely a result of approaching this as our
- 4 local story.
- In addition to the national press release, we
- 6 did eleven individualized press releases for each
- 7 grantee. And we went to the trouble of collecting
- 8 quotations from the relevant Congress members, and this
- 9 went a long way to getting us good coverage in the
- 10 local press where each of these grants were awarded.
- In addition to that, in the document -- and I
- 12 won't go through this; you can read it at your leisure
- 13 -- I do mention how we're working with the New York
- 14 Times right now for a story on civil legal aid and how
- 15 the videos that we are producing are useful in that
- 16 enterprise. And this can be a paradigm for us moving
- 17 forward with other reporters in other newspapers, using
- 18 videos as a way to get into our world.
- 19 As far as the video production goes now, we
- 20 have posted eight. The ninth is going up tonight. All
- 21 told, we will have 20 videos coming from the
- 22 conference. In addition to that, we're going to

- 1 produce a highlight video which has a number of
- 2 different uses.
- And we've already produced a couple of custom
- 4 videos at request. The ABA was interested in what
- 5 Biden had to say about the ABA, so we produced a video
- 6 for them. And the NLADA was interested in one of the
- 7 clients, and we have produced a video for them as well.
- 8 PRESIDENT SANDMAN: This is Jim. I just want
- 9 to supplement a little of what Carl said and commend
- 10 him for his very strategic approach to communications
- 11 here.
- 12 Among the principles that Carl uses to guide
- 13 his work is the importance of getting local coverage,
- 14 which is more valuable to our grantees, actually, than
- 15 national coverage is.
- MS. REISKIN: Yes.
- 17 PRESIDENT SANDMAN: It's also in many ways the
- 18 most effective way of reaching member of Congress.
- 19 Every member of Congress and the members' staff reads
- 20 the hometown newspaper. They may or may not read the
- 21 New York Times and the Washington Post and the Wall
- 22 Street Journal, but they're reading the local paper.

- 1 So something like this coverage of the Pro
- 2 Bono Innovation Fund grants with the local hook played
- 3 very well in their local media markets, and it makes
- 4 them look terrific. They're getting rewarded for
- 5 innovation, and the descriptions of the grants, I
- 6 think, were very compelling.
- 7 Another principle that Carl uses is that it's
- 8 better to be on the news pages of the paper than to be
- 9 on the op-ed page if you have a choice. There's
- 10 statistics that show that the news pages have much
- 11 higher readership than the op-ed page does.
- 12 The op-ed page is often our only entree if
- 13 there isn't breaking news to get us onto the news
- 14 pages. But as between those alternatives, our priority
- 15 should be and is on the news pages.
- 16 Finally, the package, I think, reflected our
- 17 use of social media, but I don't think it captured the
- 18 full effectiveness of it. We tweeted the entire
- 19 conference, and we had live tweets of the best quotes
- 20 going out right away, immediately, and also had great
- 21 Facebook coverage.
- 22 And what that gives us is access to networks

- 1 and networks of networks. The re-tweets that we got
- 2 from what we put out there and the sharing that we got
- 3 on Facebook of the things that we posted went well
- 4 beyond our initial transmissions and reached thousands
- 5 of people beyond the people that we have on our
- 6 follower list or as friends on Facebook.
- 7 So that was contemporaneous, immediate
- 8 coverage, which I think is actually more valuable than
- 9 a website is, which is by nature passive and requires
- 10 people to go to it, whereas on your Facebook feed or on
- 11 Twitter, people are receiving immediately what you put
- 12 out. And I think that that was very well leveraged on
- 13 the spot with immediate and very widespread coverage,
- 14 widely repeated.
- 15 MR. RAUSCHER: The link I included just gives
- 16 you some flavor of the amount of social media. It's a
- 17 narrative we constructed on Spotify that brought
- 18 together Facebook postings, et cetera. And there are
- 19 many, many more than in that narrative, but it gives
- 20 you a sense of what was going on contemporaneously
- 21 during that conference.
- MS. REISKIN: And that's really important

- 1 because what that will do, too, is it will increase our
- 2 SDL. And then that will make it more likely when
- 3 someone puts in Google "legal aid" that our programs
- 4 come up instead of these sham programs.
- 5 CHAIRMAN LEVI: Tell us, how do we see the
- 6 tweets? And do tweets go away? Is there a library of
- 7 them? You said there were best quotes from them. How
- 8 do we see those quotes?
- 9 MR. RAUSCHER: You can go to our Twitter
- 10 account, which is LSCtweets.
- 11 CHAIRMAN LEVI: Yes.
- MR. RAUSCHER: And if you look at what we have
- 13 tweeted, that also includes what we have re-tweeted.
- 14 And it will go back quite a ways.
- 15 MS. REISKIN: But the Spotify compilation that
- 16 Carl put together is a great resource.
- 17 CHAIRMAN LEVI: I think you're going to have
- 18 to show us. You're to have a tutorial for us.
- 19 (Laughter.)
- 20 PRESIDENT SANDMAN: For everybody else, John,
- 21 not for you. We understand. You have a friend who
- 22 needs a tutorial.

- 1 (Laughter.)
- 2 CHAIRMAN LEVI: Yes. Anyway, my kids think
- 3 it's hilarious whenever I start talking about
- 4 technology. Anyway, maybe that's something to tweet
- 5 about. Well, anyway, thank you for that, Carl.
- Any other questions? Or were you done, Carl?
- 7 MR. RAUSCHER: I am.
- 8 CHAIRMAN LEVI: And I do appreciate everybody
- 9 taking the time today because as you probably have
- 10 seen, our agenda is very tight in New York. And so we
- 11 didn't have as much time for this Committee as I
- 12 thought we might want to have in light of the
- 13 conference, and so being able to discuss a few of these
- 14 things now is very helpful to our being able to have a
- 15 more robust closed session when we're going to actually
- 16 need it in Albany.
- 17 Is there anything else from the Communications
- 18 Committee?
- MS. REISKIN: No. Not unless there are other
- 20 people that wanted to -- we've only had one meeting.
- 21 So I think the next step is get a schedule of meetings,
- 22 and we should poll -- well, we're going to talk about

- 1 membership a little in the closed session.
- 2 But we need to get a schedule of meetings and
- 3 then the extent in terms of the breakout of the
- 4 schedule so that we can be appropriately reporting to
- 5 this Committee.
- 6 CHAIRMAN LEVI: Yes. Great.
- 7 MS. REISKIN: And any ideas are welcome. Even
- 8 if someone isn't on the Committee, obviously I'm open
- 9 to any ideas; I think everyone on the Committee and
- 10 staff are.
- MR. SCHANZ: Well, that would be me, Julie.
- 12 This is Jeffrey Schanz. Now that we're --
- MS. REISKIN: Except you. I'm teasing.
- 14 MR. SCHANZ: Okay. But now that we're on the
- 15 crest of the wave -- and we can talk about that forever
- 16 because this was stellar -- but now how do we translate
- 17 that into donations and contact your Congress person
- 18 for LSC funding? I think we need to talk about the
- 19 next step.
- MS. REISKIN: Absolutely.
- 21 MR. SCHANZ: Yes. We've already documented
- 22 everything that we've done well, but how does that

- 1 translate into funding?
- 2 CHAIRMAN LEVI: Yes.
- MR. SCHANZ: That's what I'm waiting to hear.
- 4 MS. REISKIN: When I talk about engagement,
- 5 that's really what I'm talking about. Hopefully social
- 6 media isn't just to know how many click you got. It's
- 7 what do they do with the clicks. So when I talk about
- 8 engagement, that's what we need to figure out.
- 9 We need to set some modest goals and the
- 10 measure what we're doing. That's what I meant with
- 11 evaluation, measure what we're doing to see what's
- 12 working and what isn't. Since we're new at this, we
- 13 can look at best practices with other social media
- 14 things with nonprofits.
- The research I've done, and I'm not an expert,
- 16 is that there's got to always be a tie to a person, so
- 17 the more we can use individual stories -- and then each
- 18 time we do a see, there has to be an ask. And that ask
- 19 has to be donations or doing an activity, and that you
- 20 should always be mixing between the two.
- 21 People get real tired of it if you're always
- 22 asking for money or if you're always asking them to

- 1 call your Congress person on something. So you've got
- 2 to have a good mix of activity and money. And that's
- 3 what I think when I talk about the plan and engagement
- 4 and looking at what works. By using these different
- 5 themes and engaging they people, that is exactly the
- 6 next step.
- 7 And we need to have concrete goals. We want
- 8 to get the word out. We want people to know about
- 9 civil legal aid, so we want them to support it.
- 10 MS. JENNINGS: This is Lynn. And not to be a
- 11 wet rag here, but I think we have to set realistic
- 12 expectations as to what we can deliver from this.
- 13 Raising awareness is step one, and that's really what
- 14 it did.
- 15 And then step two is for relationship-
- 16 building because without relationships with these
- 17 entities and people, we are not going to raise any
- 18 money. And that is a very time-consuming process.
- 19 With this extent of the event, we have set the
- 20 stage to raise the awareness through the various
- 21 strategies that Carl and Wendy put together. But then
- 22 the next step in that is relationship-building with

- 1 people who have money and have contacts and everything.
- 2 So nobody's asked my opinion, but I'm going to
- 3 throw it out there. Based on my experience in town
- 4 these past 25 years, that's really what works. I would
- 5 not expect that we will immediately get a ramp-up of
- 6 funds. I think that that may happen if we build the
- 7 relationships that are needed.
- 8 MS. RHEIN: Yes. I would agree with you.
- 9 This is not going to result in a massive amount of
- 10 checks between now and the end of the calendar year.
- MS. REISKIN: No, no, no. That shouldn't be
- 12 the goal. That should not be the goal. And again,
- 13 it's about getting people to engage on some level. And
- 14 so we're starting with the baseline of nothing and
- 15 building it up, and part of how you build relationships
- 16 is with that engagement.
- 17 So it's not, hey, we're here. Give us a check
- 18 for a million dollars. It might be, hey, our grantee
- 19 -- it needs to be about our grantees -- our grantee has
- 20 done this great thing. If you want to support them,
- 21 here's three things you can do, and tying it together,
- 22 letting people understand that this is really important

- 1 stuff.
- 2 And yes, it's essential to democracy. But you
- 3 know what? It might also be essential to you not
- 4 sleeping in the street next month. So it's the
- 5 relationship on the micro and macro level.
- 6 But I don't think anyone was thinking that
- 7 we're going to raise \$5 million between now and the end
- 8 of the calendar year. But it's continuing to build up
- 9 momentum by engaging people on the local level.
- 10 CHAIRMAN LEVI: I think Robert Grey has a
- 11 couple of ideas, I think, that we may want to discuss
- in a closed session because they involve particular
- 13 names of individuals.
- But early on, we talked about having an
- 15 honorary or some kind of board of leaders around the
- 16 country. And I think we're starting to see groups from
- 17 the conference, the possibility of such a thing
- 18 developing. And then that might be a way to help build
- 19 relationships, too.
- 20 And people could add their voices. I think
- 21 one of the things that was wonderful to see as a part
- 22 of the conference was so many of the executive

- 1 directors realizing that they have many more friends
- 2 out there across communities, business community, law
- 3 schools, what have you, than they might have thought.
- 4 To the extent that we can help facilitate that
- 5 and get people to think about their own business
- 6 communities and how they can be helpful to them, well,
- 7 that will help give everybody some wings, I think.
- 8 PROFESSOR VALENCIA-WEBER: This is Gloria.
- 9 One of the things that interested me was the number of
- 10 Reggies that came.
- 11 And for some time I've been concerned whether
- 12 we were going to be able to start a Reggie alumni
- 13 organization that could then help in not just
- 14 fundraising but sometimes when we need help in
- 15 Congress, but in any case, having a structured
- 16 organization that put those people in contact with each
- 17 other but also can serve as a means for support of
- 18 different kinds for us.
- 19 CHAIRMAN LEVI: Yes.
- 20 PROFESSOR VALENCIA-WEBER: If we could get the
- 21 Reggie attendance sorted out at the conference and then
- 22 see what we can find among people who are Reggies and

- 1 would be willing to work on that.
- MS. RHEIN: Gloria, it's Wendy. I think in
- 3 the end we had 21 people self-identify in the
- 4 registration process that they were Reggies. But
- 5 clearly there were more. We had a photograph of them,
- 6 and then others said, oh, yes. I forgot to check that
- 7 box. So we need to go back through the list of
- 8 attendees and try to match that up.
- 9 CHAIRMAN LEVI: When I asked people to stand
- 10 up, a lot of people to stand up.
- PROFESSOR VALENCIA-WEBER: Yes. That was my
- 12 impression also.
- MS. REISKIN: Yes. And that's a whole group
- 14 of people with whom we already have a door for a
- 15 relationship that they're obviously on our side and
- 16 engaged and raring to go.
- 17 CHAIRMAN LEVI: Yes. Any other comments on
- 18 this?
- 19 (No response.)
- 20 CHAIRMAN LEVI: Then can I ask for public
- 21 comment?
- 22 (No response.)

- 1 CHAIRMAN LEVI: Is there any other business?
- MR. GREY: John, this is Robert. I just want
- 3 to make a note for the record that Father Pius was one
- 4 of those that re-tweeted.
- 5 (Laughter.)
- 6 MS. RHEIN: Maybe Father Pius could do the
- 7 tutorial.
- 8 CHAIRMAN LEVI: That's what I was going to
- 9 say.
- 10 FATHER PIUS: It's going to be great for you,
- 11 John. I was even being tweeted by LSC, I'll have you
- 12 know.
- MR. GREY: That's exactly right.
- 14 CHAIRMAN LEVI: Well, I have to say, on this,
- 15 our Board really also was just -- all of you Board
- 16 members -- I'll say it again in Albany, but from
- 17 moderating to introducing, man, you did it all. And I
- 18 had so many people come up to me and say, wow, you have
- 19 a great Board.
- 20 And I want to say we have a great staff, too.
- 21 And we're all in this together, but it's very lean,
- 22 from every operation in the building. And that

- 1 include's Jeff's operation, too. And I know why he
- 2 wants more money.
- 3 So seriously, we're all in this together. And
- 4 we happen to be serving at a time when I think the
- 5 country needs all hands on deck, and so this Committee
- 6 has a big role to play on that. And I just want to
- 7 say, as I end the public session here -- because I
- 8 didn't hear any other business -- again how grateful at
- 9 least I am to all of you for everything you did and are
- 10 doing to help advance this cause.
- Now, are we having the closed session, and do
- 12 we need to redial in? Or are you suggesting we defer
- 13 the closed session to Albany? I wasn't clear on that,
- 14 Wendy.
- 15 MS. RHEIN: I was suggesting that we defer it.
- 16 FATHER PIUS: I'm not going to be able to be
- 17 on much longer.
- 18 CHAIRMAN LEVI: I don't hear much argument
- 19 from folks on the phone.
- 20 FATHER PIUS: Not from me.
- 21 PROFESSOR VALENCIA-WEBER: Thank you, because
- 22 I have to rush to another meeting.

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             CHAIRMAN LEVI: Okay. Then a motion to
2
    adjourn, please?
3
                           M O T I O N
4
              FATHER PIUS: So moved.
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             PROFESSOR VALENCIA-WEBER: I'll second.
6
             CHAIRMAN LEVI: Thank you, everybody.
7
              (Whereupon, at 5:42 p.m., the Committee was
    adjourned.)
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