



President's Report

July 23, 2013

Agenda

- Update on Public Welfare Foundation Grant
- Update on Implementation of Fiscal Oversight Task Force Recommendations
- Grant Application Process Improvements
- Grantee Training Goals
- New Fact Book and Annual Report Formats
- Public Welfare/Kresge Foundation “Communications Hub”
- Migrant Census Issues

Public Welfare Foundation Grant

- Telephone Interviews of 32 Data Users/Leaders Completed
 - Strong desire to improve measurement
 - Examples of good practice and innovation
 - Concern about purpose and use of new data collection
 - Need to balance standardization and implementation with individual program characteristics
- Monthly Calls with Advisory Committee
- July 17 Presentation at MIE Executive Directors' Conference
- Survey of All Grantees in Development

Implementation of Fiscal Oversight Task Force Recommendations

- Lynn Jennings Has Completed Individual Meetings with All OCE, OIM, and OPP Staff
- Reviewing All Oversight Processes
 - OPP and OCE Site Visits
 - OCE Complaint Process
 - Fiscal Reviews
 - Subgrant Process
 - TIG Processes
 - Report Writing
 - OCE/OPP Committee Processes

Implementation of Fiscal Oversight Task Force Recommendations (cont'd)

- Benchmarking Other Grant-Making Organizations:
 - U.S. Department of Justice, Office of Justice Programs
 - U.S. Department of Labor, Employment and Training Administration
 - U.S. Department of Education
 - Corporation for National and Community Service
 - William and Flora Hewlitt Foundation
 - John D. and Catherine T. MacArthur Foundation
 - Bill and Melinda Gates Foundation
- Begin Reorganization of Functions This Fall

Improvements in Grant Application and Review Process

- 2014 Grant Application Is Completely Automated Using “LSC Grants” Database
- Provides Comprehensive and Auditable Record of Decision-making Process
- Fiscal Questionnaire Has Been Expanded Further
- Enhancements to Ensure Objectivity of Application-Review Process
 - Additional in-house reviews
 - Outside reviewers to assess 15-20 percent of grant applications in competition

Grantee Training Goals

- Benchmarking Shows We Need to Provide More Technical and Compliance Assistance to Grantees
- Variety of Delivery Methods
- LSC to Develop Multi-Media, Interactive Training Portal
 - Webinars
 - On-Line Training Modules
 - Enhanced Best-Practices Information

New Fact Book and Annual Report Formats

- Focus on Multiple Audiences, Especially External ones
- Improved Graphics
- Narratives in Fact Book
- Fold-Out Charts for Ease of Use
- Historical Comparisons in Fact Book – Trends
- On-Line Annual Report Has Links to Reports and Videos
- Annual Report Includes Client Stories

2004-2012 Private Attorney Involvement (PAI) for LSC Programs ²³						
Year	Pro Bono Cases Closed	Contract/Judicare Cases Closed	PAI Other Cases Closed	Total PAI Cases Closed	% of PAI Cases: Pro Bono	Attorneys Accepting Referrals
2004	72,690	23,445	6,837	102,972	70.59%	33,473
2005	64,963	26,830	5,700	97,493	66.63%	33,463
2006	63,621	25,142	5,159	93,922	67.74%	32,222
2007	64,494	28,457	4,580	97,531	66.13%	31,186
2008	57,719	31,052	4,397	93,168	61.95%	35,718
2009	65,022	33,653	5,069	103,744	62.68%	34,089
2010	71,444	30,750	5,427	107,621	66.38%	36,033
2011	79,578	23,077	0	102,655	77.52%	34,158
2012	80,209	19,377	0	99,586	80.54%	33,405

2004-2012 Pro Bono with Percentage Change for LSC Programs ²³				
Year	Pro Bono Cases Closed	Total LSC Cases Closed	Pro Bono Cases as a % of Total Cases Closed	% Change of Pro Bono/ Total Cases Closed
2004	72,690	901,067	8.07%	-
2005	64,963	906,338	7.17%	-11.15%
2006	63,621	895,488	7.10%	-0.88%
2007	64,494	906,507	7.11%	0.14%
2008	57,719	889,155	6.49%	-8.76%
2009	65,022	920,447	7.06%	8.82%
2010	71,444	932,406	7.66%	8.47%
2011	79,578	899,817	8.84%	15.42%
2012	80,209	809,830	9.90%	11.99%

New Fact Book and Annual Report Formats

- Focus on Multiple Audiences, Especially External Ones
- Improved Graphics
- Narratives in Fact Book
- Fold-Out Charts for Ease of Use
- Historical Comparisons in Fact Book – Trends
- On-Line Annual Report Has Links to Reports and Videos; on Flash Drives
- Annual Report Includes Client Stories

Public Welfare/Kresge Foundations Communications Project

- Goal: Enhance Public Understanding of Purpose and Importance of Legal Aid
- Conducted Focus Groups and Telephone Interviews on Current Understanding and Effective Articulation of Access to Justice Message
- Will Be a Resource for Those Working to Explain Access to Justice. Helpful for LSC's Second Strategic Goal
- Martha Bergmark to Serve as Director; Starts in November

Migrant Census Issues

- LSC Has Provided Grants to Serve Migrant Workers Since the 1970s
- Migrant Grants Based on Size of Migrant Population, Which Is Deducted from Total Poverty Population and Reduces Basic Field Grants
- Migrant Population Currently Based on Population Estimated from Early 1990s; No U.S. Census Estimate
- NLADA Has Commissioned and Produced New Population Estimate
- LSC Needs to Address. Recommend Public Proceeding.



President's Report

July 23, 2013